

## Item 1 Cover Page

A.

**Joseph Trent Byerly**

# Farther

ADV Part 2B, Brochure Supplement  
Dated August 8, 2025

[www.farther.com](http://www.farther.com)

Contact: Christopher Powers, Chief Compliance Officer

B.

**This Brochure Supplement provides information about Joseph Trent Byerly that supplements the Farther Finance Advisors, LLC Brochure; you should have received a copy of that Brochure. Please contact Christopher Powers, Chief Compliance Officer, if you did *not* receive Farther Finance Advisors, LLC's Brochure or if you have any questions about the contents of this supplement.**

**Additional information about Joseph Trent Byerly is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)**

## **Item 2 Education Background and Business Experience**

Joseph Trent Byerly was born in 1978. Mr. Byerly graduated from Virginia Tech University with a Bachelor of Science degree in Finance in 2000. Mr. Byerly has been a Senior Vice President, Wealth Manager with Farther Finance Advisors, LLC since August 2025. From February 2011 to September 2022, Mr. Byerly was a Wealth Manager at First Allied Securities, Inc. From September 2022 to March 2024, Mr. Byerly was a Wealth Manager at Cetera Advisors, LLC. From March 2024 to August 2025, Mr. Byerly was a wealth Advisor at Commonwealth Financial Network.

## **Item 3 Disciplinary Information**

None.

#### Item 4 Other Business Activities

- A. The supervised person is not actively engaged in any other investment-related businesses or occupations.
- B. **Licensed Insurance Agent.** Mr. Byerly, in his individual capacity, is a licensed insurance agent, and may recommend the purchase of certain insurance-related products on a commission basis. Clients can engage Mr. Byerly to purchase insurance products on a commission basis. **Conflict of Interest:** The recommendation by Mr. Byerly that a client purchase an insurance commission product presents a *conflict of interest*, as the receipt of commissions may provide an incentive to recommend insurance products based on commissions to be received, rather than on a particular client's need. No client is under any obligation to purchase any insurance commission products from Mr. Byerly. Clients are reminded that they may purchase insurance products recommended by Mr. Byerly through other, non-affiliated insurance agents. **The Registrant's Chief Compliance Officer, Christopher Powers, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.**

#### Item 5 Additional Compensation

Mr. Byerly's annual compensation is based, in part, on the amount of assets under management that Mr. Byerly introduces to the Registrant and the number of clients that Mr. Byerly introduces to the Registrant. Accordingly, Mr. Byerly has a conflict of interest for recommending the Registrant to clients for investment advisory services, as the recommendation could be made on the basis of compensation to be received, rather than on a client or prospective client's best interests.

#### Item 6 Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Advisers Act of 1940 (the "Act"). The Registrant's Chief Compliance Officer, Christopher Powers, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or promoter of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Mr. Powers at (415) 827-7371.